

# EASY TO USE TECHNOLOGY



CASE's easy to use interface caters to the policyholder and the underwriter, giving the policyholder the ability to complete the audit in the comfort of their home. Should a policyholder or underwriter not be technologically inclined they can call CASE and speak with a real person and get the help they need.



**1-866-529-0850**

# What CASE Can Do For You

- Lower overall audit costs for unsuccessful audits and larger/complex audits
- Avoidance of premium compromises from lack of immediately available documentation
- Getting it right the first time, avoiding policyholder frustration
- Reduced time spent on audit processing and negotiation
- Customized approach to the insurers' specific audit needs, filling transparency gaps
- Fewer negotiated "discounts" on outstanding audits
- Shorter time between audit endorsement processing and cash collection
- Flexibility to customize audit approach to your specific needs
- Improved policyholder audit participation

## POLICYHOLDERS CAN SEND REQUESTED INFORMATION BY:

- Web Upload
- Regular Mail (USPS, UPS, FedEx, Etc.)
- Fax (866-531-6456)
- E-mail (sam@case-audit.com)

**WWW.CASE-AUDIT.COM**



## PREMIUM AUDIT SERVICES

**Improve audit results & services**

**Reduce overall audit costs**

**Improve both underwriter & policyholder satisfaction.**

**Get summary & "sample" audit support documentation**

**Electronic access to all supporting audit documents  
24/7**

**Maximize underwriting results**

**Capturing more accurate exposure premium**

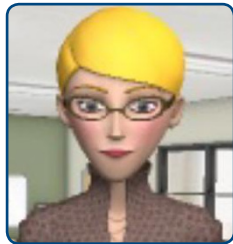
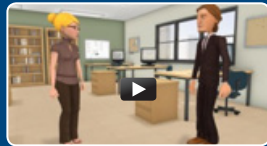
**Improve audit cash flow**



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## Social Media Sites

CASE Premium Audit Services uses multiple social media sites to not only advertise CASE, but gain valuable insight into the needs of the policyholders and insurance carriers. All the social media sites used by CASE are hosted by Sam Case, a commendable representation our friendly staff. These sites include, but are not limited to: Facebook, LinkedIn, Twitter, Manta, and YouTube. *(movies: cover shots seen below)*



YouTube



[WWW.CASE-AUDIT.COM](http://WWW.CASE-AUDIT.COM)

# CASE

## PREMIUM AUDIT SERVICES



## Why CASE Over Other Audit Companies?

**Policyholder Convenience** - no scheduling or need for an invasive auditor visit to the policyholder's office. Documents can be sent by fax/e-mail/snail mail/web – the policyholder chooses. Completion is possible after business hours. Field visits can be made on an exception basis to pick up or scan required documentation for later analysis.

### **Centralized Consistency and Experience** -

All analyses and reviews are performed at our central office. As a result there are no methodology differences between audits, nor bias or pressure from agent/policyholder affecting outcomes. Furthermore, the consistency helps to reduce or eliminate field auditor mistakes. All files are reviewed by a 22 year underwriting professional.

### **Supporting Documents to "Bullet Proof" Audits** -

All CASE audits require some form of third party documents to benchmark and validate policyholder volunteered information. All third party and volunteered documents are available in a few keystrokes via the CASE web secure

system. Although audits may be contested, they are far less likely to see substantial adjustment without contradicting documentation and logical explanation after the fact.

**Success Based Fee System/Auto Caps** - CASE audit doesn't charge for audits not complete enough to meet standards. No "Forced Audit" charges. Further, any audits exceeding agreed upon caps are subject to a proven exception process to avoid excessive fees on large or complicated audits.

**Transparency** - "24/7 electronic company access to all audit documents"

**Call Us Today**  
**(866) 529-0850**

8-5pm Pacific Standard Time

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